

ACWA 39 BONDHOLDERS INVITATION – 2019 RESULTS CONFERENCE CALL

Dear All,

ACWA Power Management and Investment One (AMPI One) has scheduled a private conference call for **Tuesday June 16th, 2020 at 18:00 GST (14:00 GMT, 10:00 NY)** to discuss its financial and operational results for the year ended and the financial position as at 31 December 2019.

APMI One kindly invites you to participate in the call that will be hosted by Mr. Kashif Rana, CFO of ACWA Power, the parent company of APMI One.

PARTICIPANT INFORMATION



Please circulate this information to your event participants.

Dial in number(s)	Canada Toll: +14162164194 PIN: 75590848# Saudi Arabia Toll-Free: 8008143590 PIN: 75590848# United Arab Emirates Toll-Free: 800035703603 PIN: 75590848# United Kingdom Toll: +442071943759 PIN: 75590848# United States Toll-Free: 8442860643 PIN: 75590848#
Audience URL	[Private and Restricted content]

The call will be hosted on both an (audio) Webcast as well as audio dial-in platforms. Please be advised that questions on audio dial-in platform will be answered with priority over the questions raised on the webcast platform.

We encourage you to dial in a couple of minutes prior to the call time stated above. If you are unable to attend the call, you will be able to listen to a playback available for 90 days after the event and accessible on the Webcast platform above.

ACWA39 (“The Bonds”) was issued by ACWA Power Management and Investments One Limited (the “Issuer”), a limited SPV company incorporated under the laws of the Dubai International Financial Centre (“DIFC”) as a wholly owned subsidiary of International Company for Water and Power Projects (“ACWA Power”), a joint stock company organized under the laws of the Kingdom of Saudi Arabia. The Bonds are ring-fenced and non-recourse to ACWA Power. Refer to the Bonds Offering Memorandum for more information that is available under Fixed Income/Bond Data on the website.

As per the Reports covenant of the Bonds, required information pack will be furnished to the Bond Trustee for further distribution. Additionally, call materials will be made available to the bondholders in the Company’s website that will be accessible by the bondholders-of-record as per the Company’s current ACWA39 bondholders database at least 24 hours prior to the call. Please note that the Company’s subject database is an in-house, non-obligatory tool maintained by the Company and it is not an exhaustive list of investors at any time.

Kind regards,
ACWA Power Investor Relations

About ACWA Power

ACWA Power is a developer, investor and operator of power generation and desalinated water plants with 54 assets in operation, construction or advance-development. Registered and headquartered in the Kingdom of Saudi Arabia, ACWA Power is currently present in 11 countries including in the Middle East and North Africa, Southern Africa and South East Asia regions. ACWA Power pursues a mission to reliably deliver electricity and desalinated water at the lowest possible cost while seeking to maximize local content and local employment creation, thereby contributing to the social and economic development of the communities and countries they invest in and serve. At an investment value in excess of US\$ 45 Billion, ACWA Power’s current

ACWA Power Management and Investments One

Year End 2019 - Results Conference Call



portfolio can generate 30 GW of power and produce 5.3 Million m³/day of desalinated water on long term off-take contracts under Public-Private-Partnership, Concession and Utility Services Outsourcing models. For additional information, visit: www.acwapower.com | For further assistance, contact us at: IR@acwapower.com or APMI1_IR@acwapower.com

Clearing Information

Reg S: The Bonds sold pursuant to Regulation S have been accepted for clearance through the facilities of DTC with international securities identification number [USM00020AA12](#) and CUSIP number M00020AA1.

144A: The Bonds sold pursuant to Rule 144A have been accepted for clearance through the facilities of DTC with international securities identification number [US005117AA49](#) and CUSIP number 005117AA4.

