



## **Announcement of the final Price for the initial public offering of International Company for Power and Water Projects (“ACWA Power”)**

Riyad Capital, Citigroup Saudi Arabia, J.P. Morgan Saudi Arabia Company and Natixis Saudi Arabia Investment Company, in their capacities as Financial Advisors, Bookrunners and Underwriters on the proposed initial public offering (“IPO”) of International Company for Power and Water Projects (“ACWA Power” or the “Company”), announce on behalf of the Company the successful completion of the book-building process for the Participating Parties tranche and the setting of the final offer price at SAR 56 per Offer Share.

The subscription period for the Individual Investors tranche will commence on Wednesday, 29/09/2021G and will end on Friday, 1/10/2021G. A maximum of 8,119,929 Offer Shares, representing 10% of the total Offer Shares, will be allocated to Individual Investors.

For more information and to review a copy of the prospectus published by the Company in connection with the IPO, please visit the Capital Market Authority website ([www.cma.org.sa](http://www.cma.org.sa)) or ACWA Power’s website (<https://www.acwapower.com/en/investor-relations>).

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**Any offer to subscribe for shares pursuant to the proposed public offering, and any decision to invest, must be made on the basis of the information that is contained in the Company’s prospectus as published by ACWA Power in connection with the IPO.**